

EXHIBIT A



27777 FRANKLIN ROAD, SUITE 2500, P.O. BOX 5034, SOUTHFIELD, MICHIGAN 48086-5034
PHONE 248.351.3000 • FAX 248.351.3082
www.jaffelaw.com

CoBe Capital
Attn: Neal Cohen
708 Third Avenue, 31st Floor
New York, NY 10017

September 11, 2014

Invoice No. 369576

RE: LSI

FOR LEGAL SERVICES RENDERED THROUGH 08/31/14
AS ITEMIZED ON THE ATTACHED REPORT

| | | |
|----------------------|----|----------|
| TOTAL ATTORNEY FEES: | \$ | 8,280.00 |
| TOTAL DISBURSEMENTS: | \$ | 27.40 |
| | | <hr/> |
| TOTAL AMOUNT DUE: | \$ | 8,307.40 |

FED. TAX I.D. 38-1915036 TERMS: NET 30 DAYS

{2B}

COBE CAPITAL
FILE NUMBER: COBE-LSI
INVOICE NO.: 369576

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| DATE | ATTY | SERVICE DESCRIPTION | HOURS | |
|----------|------|---|-------|---------|
| 08/18/14 | JJP | REVIEW EMAIL FROM CLIENT RE: NEGOTIATIONS, RESPOND TO SAME, PREPARE CORRESPONDENCE TO LEE KELLERT RE: SAME. | .40 | 160.00 |
| 08/21/14 | LBK | CONFERENCE CALL RE: UNION NEGOTIATIONS; REVIEWED WITHDRAWAL LIABILITY ISSUES; | 1.50 | 600.00 |
| 08/21/14 | JJP | REVIEW CBA AND CORRESPONDENCE FROM CLIENT RE AGENDA AND PREPARE FOR CONFERENCE CALL RE LABOR NEGOTIATIONS. | 1.30 | 520.00 |
| 08/21/14 | JJP | TELEPHONE CONVERSATION WITH CLIENT RE STATUS OF LABOR NEGOTIATIONS, LAW, LEGAL ISSUES, STRATEGIES, OBJECTIVES, ETC. OFFICE CONFERENCE WITH LEE KELLERT RE SAME. | 2.30 | 920.00 |
| 08/22/14 | JJP | REVIEW PREVIOUS COLLECTIVE BARGAINING AGREEMENTS TO GET A SENSE OF HISTORY OF NEGOTIATIONS | 2.60 | 1040.00 |
| 08/23/14 | JJP | REVIEW AND CONTRAST CURRENT CBA AND RECOMMENDATIONS FOR CHANGE | 1.90 | 760.00 |
| 08/24/14 | JJP | REVIEW MINNESOTA LAW FOR CONSISTENCY WITH PROPOSED HANDBOOK AND MN STATE LAWS. | 1.40 | 560.00 |
| 08/25/14 | JJP | PREPARE FOR TELEPHONE CONVERSATION WITH CLIENT. REVIEW ORIGINAL EMPLOYEE HANDBOOK AND PROPOSED AMENDMENTS TO SAME. REVIEW OTHER RULES AND REGS. REVIEW AMENDED CBA TOO. TELEPHONE CONFERENCE WITH CLIENTS RE OPTIONS, OBJECTIVES. ENGAGE IN TELEPHONE CONVERSATION WITH CLIENT INCLUDING NEAL , DARREN, AND OMAR RE OPTIONS, OBJECTIVES. | 5.70 | 2280.00 |
| 08/27/14 | JJP | REVIEW DOCUMENTS TO PREPARE FOR TELEPHONE CONFERENCE WITH CLEINTS. EXPLORE OPTIONS AND ROLES TO COMMENCE NEGOTIATIONS. STRATEGY ON SAME. OBJECTIVES AND DIRECTIVES. | 1.90 | 760.00 |
| 08/29/14 | LBK | ATTENTION TO LABOR MATTERS; EMAIL CORRESPONDENCE RE: SAME; | .70 | 280.00 |
| 08/29/14 | JJP | REVIEW ALL UNION CORRESPONDENCE TO PREPARE FOR TELEPHONE CONFERENCE WITH CLIENT RE OPENING OF NEGOTIATIONS. TELEPHONE CONVERSATION WITH CLIENT RE SAME. PREPARE LETTER TO UNION FOR OMAR SIGNATURE. | 1.00 | 400.00 |

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***** DISBURSEMENTS *****

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|---------------------------|-------|
| 07/18/14 COPY EXPENSE # 2 | 1.05 |
| 08/21/14 COLOR COPIES | 4.50 |
| 08/25/14 COPY EXPENSE # 1 | 0.15 |
| 08/25/14 COLOR COPIES | 21.25 |
| 08/26/14 COPY EXPENSE # 2 | 0.45 |

-----TIME AND FEE SUMMARY-----

| *-----TIMEKEEPER-----* | RATE | HOURS | FEE\$ |
|------------------------|--------|-------|---------|
| LEE B. KELLERT | 400.00 | 2.20 | 880.00 |
| JAMES J PARKS | 400.00 | 18.50 | 7400.00 |
| TOTALS | | 20.70 | 8280.00 |



JAFFE RAITT HEUER & WEISS
A Professional Corporation
Attorneys & Counselors

27777 FRANKLIN ROAD, SUITE 2500, P.O. BOX 5034, SOUTHFIELD, MICHIGAN 48086-5034
PHONE 248.351.3000 • FAX 248.351.3082
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CoBe Capital
Attn: Neal Cohen
708 Third Avenue, 31st Floor
New York, NY 10017

January 23, 2015

Invoice No. 375116

RE: LSI

FOR LEGAL SERVICES RENDERED THROUGH 12/31/14
AS ITEMIZED ON THE ATTACHED REPORT

| | | |
|----------------------|----|-----------|
| TOTAL ATTORNEY FEES: | \$ | 75,299.00 |
| TOTAL DISBURSEMENTS: | \$ | 6,289.99 |
| | | <hr/> |
| TOTAL AMOUNT DUE: | \$ | 81,588.99 |

FED. TAX I.D. 38-1915036 TERMS: NET 30 DAYS

{2B}

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| DATE | ATTY | SERVICE DESCRIPTION | HOURS | |
|----------|------|---|-------|---------|
| 09/05/14 | JJP | REVIEW HANDBOOK TO PREPARE FOR TELEPHONE CONVERSATION WITH CLIENT. ENGAGE IN TELEPHONE CONVERSATION WITH CLIENT RE STRATEGY, OBJECTIVES AND LABOR NEGOTIATIONS. PREPARE DRAFT OF LETTER TO UNION RE FIRST NEGOTIATIONS. | 2.70 | 1080.00 |
| 09/09/14 | JJP | TELEPHONE CONFERENCE WITH BUSINESS AGENT RE DATES, REVIEW EMAILS RE STATUS OF GRIEVANCES. TELEPHONE CONFERENCE WITH CLIENT RE STATUS OF COMMUNICATIONS WITH UNION | 1.30 | 520.00 |
| 09/10/14 | JJP | TELEPHONE CONFERENCE WITH BUSINESS AGENT (BA) RE NEGOTIATIONS, ISSUES, SET STAGE. PREPARE CORRESPONDENCE TO CLIENT AND TELEPHONE CONFERENCE WITH CLIENT RE SAME. | 1.80 | 720.00 |
| 09/15/14 | LBK | EMAIL CORRESPONDENCE RE: LOAN OPTIONS; | .30 | 120.00 |
| 09/15/14 | JJP | REVIEW NOTES FROM DARREN RE OBJECTIVES FOR NEGOTIATIONS. REVIEW EXISTING CBA AND HANDBOOK TO IDENTIFY AREAS TO NEGOTIATE. TELEPHONE CONFERENCE WITH DARREN AND OMAR TO REVIEW THE ENTIRE CONTENT OF THE CBA AND IDENTIFY NEGOTIATION STRATEGIES, UNION COMPLIMENT AND PREPARE IDEAL LANGUAGE. | 6.80 | 2720.00 |
| 09/16/14 | TEC | ATTENTION TO DEBT ISSUES WITH LEE KELLERT. | .20 | 83.00 |
| 09/16/14 | LBK | ATTENTION TO LINE OF CREDIT RELATED MATTERS; TELEPHONE CONFERENCE WITH DARREN CHAFEE (X2); | .80 | 320.00 |
| 09/16/14 | JJP | REVIEW DOCUMENTS TO PREPARE FOR NEGOTIATIONS. TRAVEL TO MINNEAPOLIS. | 8.30 | 3320.00 |
| 09/17/14 | JJP | REVIEW BULLET POINTS PREPARED BY OMAR AND PREPARE FOR NEGOTIATIONS. CONFERENCE WITH DARREN AND OMAR RE ROLES, OBJECTIVES, LOGISITICS OF NEGOTIATIONS. ENGAGE IN LABOR NEGOTIATIONS. TRAVEL FROM MINN TO DETROIT. | 14.40 | 5760.00 |
| 09/18/14 | LBK | ATTENTION TO BANK MATTERS; REVIEWED SUBORDINATION AGREEMENT; | .40 | 160.00 |
| 09/18/14 | JJP | REVIEW NOTES OF SESSION. PREPARE NOTES WITH OBJECTIVES, OBSERVATIONS, ETC. TELEPHONE CONVERSATION WITH CLIENTS RE POST MORTUM AND OBJECTIVES FOR FUTURE NEGOTIATIONS. | 1.70 | 680.00 |

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|---|------|---------|
| 09/19/14 LBK TELEPHONE CONFERENCE WITH DARREN CHAFFEE; ATTENTION TO LOAN STRUCTURE; | .40 | 160.00 |
| 09/19/14 JJP AMEND CBA. | 6.00 | 2400.00 |
| 09/22/14 JJP REVIEW AND CONTINUE AMENDMENTS TO PROPOSAL OF CBA. PREPARE MEMO TO CLIENTS RE RECOMENDATIONS AND REFLECTING CHANGES FROM OLD CBA. | 5.90 | 2360.00 |
| 09/24/14 TEC ATTENTION TO NOTE PURCHASE AGREEMENT. | .40 | 166.00 |
| 09/24/14 LBK REVIEWED LOAN PURCHASE AGREEMENT AND ASSIGNMENT; EMAIL CORRESPONDENCE RE: SAME; | .50 | 200.00 |
| 09/25/14 LBK ATTENTION TO CHANGE IN DEAL TERMS; | .30 | 120.00 |
| 09/25/14 JJP REVIEW INSURANCE COSTS AND COVERAGE. PREPARE CORRESPONDENCE TO UNION RE SAME. VARIOUS EMAILS TO CLIENT RE STATUS, NEW LANGUAGE. | 1.20 | 480.00 |
| 09/26/14 JMW CALL WITH DARREN AND NEAL RE FINANCING MATTERS; REVIEW OF DOCUMENTS | .30 | 132.00 |
| 09/26/14 LBK TELEPHONE CONFERENCE WITH DARREN CHAFFEE; ATTENTION TO BANK MATTERS; | .40 | 160.00 |
| 09/26/14 SRM ATTENTION TO PREPARATION AND SUBMISSION OF DE FORMATION OF COCHA FINANCE; EIN OBTAINED; FILED DOUCMENTS RECEIVED; DOCUMENTS FORWARDED; ENTITY BOOK ESTABLISHED; | 1.00 | 165.00 |
| 09/29/14 JJP ATTENTION TO COMPLETION OF PROPOSAL AND EXHBITS TO CBA. VARIOUS TELEPHONE CONVERSATION WITH CLIENT RE SAME. PREPARE CORRESPONDENCE TO OPPOSING COUNSEL RE SAME. | 9.30 | 3720.00 |
| 10/01/14 JJP COMMUNICATIONS WITH CLIENT RE STATUS AND BARGAINING FOR UNILATERAL CHANGE. TELEPHONE CONFERENCE WITH UNION TO ENGAGE IN SAME. | 1.70 | 680.00 |
| 10/02/14 JMW CALLS WITH DARREN; REVIEW OF CREDIT ISSUES | .40 | 176.00 |
| 10/02/14 REK REVIEW OUTLINE OF TRANSACTION AND PROPOSED DOCUMENTS | .90 | 328.50 |
| 10/02/14 JJP TELEPHONE CONFERENCE WITH BUSINESS AGENT RE VARIOUS ISSUES INCLUDING; GRIEVANCE OF TIM GRETHCHINS, UNILATERAL CHANGE OF CONDITIONS INCLUDING LOSS OF POSITIONS AND 3RD SHIFT, CHANGES IN PROPOSAL FROM ORIGINAL CBA, FUTURE NEGOTIATIONS. PREPARE CORRESPONDENCE TO CLIENTS RE SAME. REVIEW CORRESPONDENCE FROM CLIENT RE STATUS. | 2.30 | 920.00 |

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| 10/03/14 | JMW | CALLS WITH NEAL AND DARREN; PREPARATION OF LETTER AGREEMENT WITH BANK; REVIEW OF RELATED DOCUMENTS | 1.10 | 484.00 |
| 10/03/14 | REK | REVIEW DOCUMENTS RELATIVE TO PLEDGE AND OPTION | .40 | 146.00 |
| 10/03/14 | JJP | PREPARE CORRESPONDENCE TO CLIENT RE STATUS AND REQUIRED INFORMATION. TELEPHONE CONFERENCE WITH DONNIE RE NEGOTIATIONS, SHIFT CHANGE, FUTURE PLANS, BARGAIN ON EFFECTS OF CHANGES. DISCUSS TERMS OF PROPOSAL AND GRIEVANCES. | 1.90 | 760.00 |
| 10/06/14 | JJP | CORRESPONDENCE TO BUSINESS AGENT "BA" RE STATUS OF GETCH DISMISSAL. PREPARE CORRESPONDENCE TO CLIENT RE GREIVACNE OF GETCH. REVIEW SAME | .70 | 280.00 |
| 10/07/14 | JJP | REVIEW REDLINE AND ORIGINAL CBA TO PREPARE WITH TELEPHONE CONFERENCE WITH BA TO DISCUSS PROPOSAL. DISCUSS OTHER ISSUES AT SHOP INCLUDING USE OF TEMPS WITH PLANS TO REDUCE UNION JOBS. REVIEW CBA RE SAME. DISCUSS ARBIRTATION ON TERMINATED EMPLOYEE. BEGIN DISCUSSIONS RE OUR PROPOSAL TERMS. PREPARE CORRESPONDENCE TO CLIENT RE PAYMENT OF UNION DUES. | 2.10 | 840.00 |
| 10/08/14 | JJP | TELEPHONE CONFERENCE WITH DONNIE RE TERMS OF PROPOSAL REVIEW SAME | 2.30 | 920.00 |
| 10/09/14 | JJP | TELEPHONE CONFERENCE WITH CLIENT RE STATUS OF NEGOTIATION, DISCUSS LAYOFF, NEW ISSUES. PREPARE CORRESPONDENCE TO BA RE SAME. TELEPHONE CONFERENCE WITH BA RE SAME. | 1.30 | 520.00 |
| 10/14/14 | JJP | REVIEW PREVIOUS NOTES AND ISSUES TO PREPARE FOR CONTINUED NEGOTIATIONS WITH UNION. CORRESPONDENCE WITH CLIENT RE SAME. TRAVEL TO MINN. | 8.20 | 3280.00 |
| 10/15/14 | JJP | PRE-MEETING WITH CLIENTS TO DISCUSS STRATEGIES OF NEGOTIATIONS, ISSUES, OBJECTIVES. ENGAGE IN LABOR NEGOTIATIONS, TRAVEL BACK TO DETROIT. | 14.70 | 5880.00 |
| 10/16/14 | DLB | TELEPHONE CONFERENCE WITH DARREN CHAFFEY EXPLAINING HOW TO CALCULATE PARTIAL WITHDRAWAL FROM MULTIEMPLOYER PENSION PLAN USING TESTING PERIOD AND BASE PERIOD | .20 | 66.00 |
| 10/20/14 | PA | PHONE CALL WITH JOANNE REGARDING EMPLOYEE AND FMLA ISSUE; REVIEW FMLA REGULATIONS; COMMUNICATION WITH JOANNE CONFIRMING SAME. | .60 | 189.00 |

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| 10/20/14 JJP | OFFICE CONFERENCE WITH PATRICE RE FACTS OF DISCIPLINE AND PROSPECT OF FMLA OVERTONES. PREPARE CORRESPONDENCE TO CLIENT RE SAME. | .30 | 120.00 |
| 10/21/14 JJP | TELEPHONE CONFERENCE WITH BUSINESS AGENT DONNIE RE LANGUAGE OF THE CBA | 1.20 | 480.00 |
| 10/22/14 JJP | REVIEW NOTES OF NEGOTIATIONS, PREPARE NOTE TO DONNIE RE SAME. | .70 | 280.00 |
| 10/23/14 MJB | REVISE OPERATING AGREEMENT COCHA FINANCE LLC TO REFLECT PARTNERSHIP TAX TREATMENT. | .20 | 85.00 |
| 10/24/14 JJP | TELEPHONE CONFERENCE WITH UNION BA TO REVIEW EACH PROVISION OF THE CBA. CORRESPONDENCE WITH CLIENTS AND BUSINESS AGENT (BA) RE INSURANCE ISSUES AND COVERAGE. MAKE CHANGES TO EXISTING COMPARISON FROM ORIGINAL CBA TO NEW CHANGES. | 5.90 | 2360.00 |
| 10/24/14 MJB | REVISE OPERATING AGREEMENT OF COCHA FINANCE LLC TO REFLECT TREATMENT AS PARTNERSHIP FOR TAX PURPOSES. | .50 | 212.50 |
| 10/26/14 JJP | REVIEW EMAIL AND DOCUMENTS FROM CLIENTS REGARDING COST OF INSURANCE COVERAGE AND PROPOSAL OF SAME TO UNION. TRAVEL TO MINN. | 4.90 | 1960.00 |
| 10/27/14 JJP | PREPARE FOR AND ENGAGE IN COLLECTIVE BARGAINING WITH CARPENTERS IN MINN. TRAVEL TO DETROIT. | 14.60 | 5840.00 |
| 10/29/14 JJP | REVIEW NOTES FROM BARGAINING SESSION, AMEND DRAFT OF CBA. PREPARE CORRESPONDENCE TO BA RE SAME. REVIEW NOTES FROM OMAR RE VACATION ISSUES. | 2.90 | 1160.00 |
| 10/31/14 JJP | VARIOUS TELEPHONE CONFERENCE WITH DONNIE RE LAYOFF OF UNION NEGOTIATING COMMITTEE MEMBER, GARY. TELEPHONE CONFERENCES WITH CLIENT AND DONNIE RE SAME. | .90 | 360.00 |
| 11/03/14 JJP | REVIEW CORRESPONDENCE FROM CPA RE REVIEW OF FINANCIALS. REVIEW OBJECTIVES AND OPTIONS. PREPARE CORRESPONDENCE TO CLIENT RE SAME. PREPARE CORRESPONDENCE TO DONNIE AND CPA RE SAME. | .90 | 360.00 |

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| 11/04/14 JJP | MANY TELEPHONE CONFERENCES WITH BA, DONNIE KERNS RE: SELECTION OF ARBITRATOR, FMCS, SUGGESTED "POINT SYSTEM", PREPARE CORRESPONDENCE TO HIM AND REVIEW HIS CORRESPONDENCE TO "DARLENE" WITH SUGGESTIONS. TELEPHONE CONFERENCE RE CONCERNS RE OMAR ASSERTED ULP RE "THREAT" ON UNION COMMITTEE MEMBERS VACATION, ETC. TELEPHONE CONFERENCE WITH DONNIE RE LOGISTICS OF MEETING, WHEN, WHERE. | 1.50 | 600.00 |
| 11/04/14 JJP | TELEPHONE CONFERENCE WITH DARREN TO REVIEW FINANCIAL DOCUMENTS. TELEPHONE CONFERENCE WITH DARREN RE LOGISTICS OF NEGOTIATIONS. TELEPHONE CONFERENCE WITH AND PREPARE CORRESPONDENCE RE OMAR'S "ROLE" DURING COLLECTIVE BARGAINING. RESEARCH "DROP BOX" TYPE SECURE METHOD TO SEND CPA OF UNION | 1.30 | 520.00 |
| 11/06/14 JJP | TELEPHONE CONFERENCE WITH DONNIE RE ARBITRATION. VARIOUS COMMUNICATIONS WITH OMAR AND DONNIE RE OPTIONS RELATED TO ARBITRATION. REVIEW "LOCK BOX" ISSUE | .90 | 360.00 |
| 11/06/14 PRH | REVIEW PREFERENCE COMPLAINT IN IACCARINO CASE. REVIEW BANKRUPTCY CASE DOCKET. RELATED CORRESPONDENCE. | 1.20 | 420.00 |
| 11/10/14 JJP | REVIEW CORRESPONDENCE FROM NEAL RE OBJECTIVES, CONCERNS. REVIEW CURRENT LANGUAGE OF PROPOSED CBA AND PREPARATION OF CORRESPONDENCE TO CLIENT TO ADDRESS QUERIES. REVIEW CORRESPONDENCE FROM DARREN RE LETTER FROM INSURANCE CARRIER FOR RESPONSE TO INSURANCE COSTS ISSUES. REVIEW CORRESPONDENCE FROM OMAR RE STATUS AND COMMENTS ON VARIOUS MATTERS | 1.20 | 480.00 |
| 11/10/14 PRH | CORRESPONDENCE REGARDING PREFERENCE ACTION. | .20 | 70.00 |
| 11/11/14 JJP | TELEPHONE CONFERENCE WITH BA RE ARBITRATION | .30 | 120.00 |
| 11/11/14 PRH | PHONE CALL AND E-MAIL CORRESPONDENCE WITH J. CAULFIELD REGARDING BANKRUPTCY PREFERENCE ACTION. | 1.20 | 420.00 |
| 11/18/14 EMM | DISCUSSED ARBITRATION RESEARCH WITH JAMPAR | .30 | 57.00 |
| 11/19/14 JJP | REVIEW CORRESPONDENCE FROM FMCS (DARLENE) RE STATUS OF LANGUAGE RE CBA POINT SYSTEM | .30 | 120.00 |
| 11/19/14 PRH | VARIOUS CORRESPONDENCE REGARDING PREFERENCE ACTION. | .20 | 70.00 |
| 11/19/14 EMM | RESEARCHED ARBITRATORS | 4.90 | 931.00 |

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| 11/20/14 JJP ATTENTION TO TRANSFER OF CONFIDENTIAL INFORMATION TO UNIONS CPA. | .80 | 320.00 |
| 11/20/14 JJP OFFICE CONFERENCE WITH EMILY MAHER TO DISCUSS SELECTION OF ARBITRATORS FOR GRIEVANCE | .60 | 240.00 |
| 11/20/14 PRH REVIEW DOCUMENTATION RELATED TO PREFERENCE ACTION. PREPARE ANALYSIS. PHONE CALL WITH J. CAULFIELD REGARDING STRATEGY. | 2.60 | 910.00 |
| 11/20/14 EMM FURTHER RESEARCHED ARBITRATOR, COMPILED INFORMATION, PREPARED MEMO | 4.10 | 779.00 |
| 11/21/14 JJP REVIEW MEMO ON ARBITRATORS, REVIEW CASE DECISIONS, TELEPHONE CONFERENCE WITH DONNIE TO ENGAGE IN SELECTION PROCESS. PREPARE CORRESPONDENCE TO CLIENT RE STATUS. | 1.70 | 680.00 |
| 11/21/14 JJP REVIEW FINANCIAL INFORMATION TO SEND, DOWNLOAD AND PASSWORD PROTECT. PREPARE DRAFT OF CONFIDENTIALITY AGREEMENT, AMEND AND FINALIZE SAME. PREPARE CORRESPONDENCE TO UNION AND ACCOUNTANT RE SAME. | 1.50 | 600.00 |
| 11/24/14 JJP ATTENTION TO NEGOTIATION ISSUES. | .70 | 280.00 |
| 11/25/14 JJP REVIEW JUDGMENT AGAINST COMPANY FOR VACATION PAY. | .40 | 160.00 |
| 11/25/14 PRH PHONE CALL WITH J. CAULFIELD REGARDING PREFERENCE ACTION. PREPARE DRAFT OF E-MAIL TO TRUSTEE'S COUNSEL. | .80 | 280.00 |
| 11/26/14 JJP REVIEW CORRESPONDENCES FROM CLIENT RE SECOND SHIFT. PREPARE CORRESPONDENCE TO DONNIE RE SAME. | .60 | 240.00 |
| 12/03/14 JJP REVIEW AND AMEND CONFIDENTIALITY AGREEMENT. TELEPHONE CONFERENCE WITH ACCOUNTANT RE SAME. PREPARE CORRESPONDENCE TO ALL RE SAME. | .60 | 240.00 |
| 12/03/14 PRH CORRESPONDENCE WITH TRUSTEE AND CLIENT REGARDING PREFERENCE NEGOTIATIONS, ANSWER DEADLINE. | 1.00 | 350.00 |
| 12/04/14 LBK ATTENTION TO WITHDRAWAL LIABILITY ISSUES; | .50 | 200.00 |
| 12/04/14 DLB RESPOND TO QUESTIONS REGARDING PENSION PLAN WITHDRAWAL LIABILITY | .30 | 99.00 |

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| 12/04/14 JJP REVIEW EMAILS FROM CLIENT RE STATUS OF BUSINESS AND HEALTH INSURANCE ISSUES. PREPARE CORRESPONDENCE TO DONNIE RE SAME. REVIEW AND SEND FINANCIAL INFORMATION TO DARREN AND DISCUSS OTHER INFO TO UNION CPA | .90 | 360.00 |
| 12/05/14 LBK ATTENTION TO WITHDRAWAL LIABILITY AND RELATED MATTERS; TELEPHONE CONFERENCE WITH DARREN CHAFFEE RE: SAME; | .50 | 200.00 |
| 12/08/14 JJP TELEPHONE CONVERSATION WITH BUSINESS AGENT RE ULTIMATIM. DISCUSS AND REVIEW LANGUAGE. TELEPHONE CONVERSATION WITH CLIENT RE MEETING WITH CPA, ULTIMATUM, OBJECTIVES. | 1.00 | 400.00 |
| 12/09/14 JJP REVIEW LANGUAGE SENT BY DONNIE. REVIEW HISTORY TO PREPARE FOR | 1.20 | 480.00 |
| 12/10/14 JJP TRAVEL TO AND ENGAGE IN COLLECTIVE BARGAINING | 10.30 | 4120.00 |
| 12/11/14 JJP ENGAGE IN COLLECTIVE BARGAINING AND TRAVEL TO DETROIT. | 12.20 | 4880.00 |
| 12/17/14 JJP TELEPHONE CONFERENCE WITH DONNIE RE VOTE OF THE UNION AND CBA. DISCUSS 2 PENDING GRIEVANCES, FACTS, HISTORY AND INFORMATION TO DEFEND SAME. PREPARE CORRESPONDENCE TO CLIENT RE SAME. | .70 | 280.00 |
| 12/17/14 PRH CORRESPONDENCE TO CLIENT REGARDING STATUS OF IACCARINO PREFERENCE ACTION. | .30 | 105.00 |
| 12/18/14 PRH SETTLEMENT NEGOTIATIONS WITH BANKRUPTCY TRUSTEE. RELATED E-MAILS WITH O. HAQUE. | .60 | 210.00 |
| 12/19/14 JJP TELEPHONE CONFERENCE WITH CLIENT AND DONNIE RE GRIEVANCES, FINAL CBA. | .60 | 240.00 |
| 12/19/14 PRH REVIEW SETTLEMENT AGREEMENT. CORRESPONDENCE WITH BANKRUPTCY TRUSTEE. PREPARE E-MAIL TO CLIENT REGARDING SETTLEMENT. | .70 | 245.00 |

***** DISBURSEMENTS *****

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|---|---------|
| 09/05/14 COPY EXPENSE # 2 | 0.30 |
| 09/10/14 COPY EXPENSE # 2 | 0.15 |
| 09/16/14 TRAVEL EXPENSES TO ST. PAUL - - VENDOR: JAMES PARKS | 1378.48 |
| 09/19/14 COPY EXPENSE # 2 | 5.10 |
| 09/22/14 COPY EXPENSE # 1 | 1.20 |
| 09/22/14 COLOR COPIES | 19.00 |
| 09/26/14 COPY EXPENSE # 2 | 7.05 |
| 09/29/14 COLOR COPIES | 12.00 |
| 09/29/14 COPY EXPENSE # 2 | 15.15 |

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| 10/01/14 COPY EXPENSE # 2 | 1.80 |
| 10/06/14 COPY EXPENSE # 1 | 4.80 |
| 10/07/14 COLOR COPIES | 5.00 |
| 10/08/14 COPY EXPENSE # 2 | 2.25 |
| 10/14/14 COPY EXPENSE # 1 | 0.30 |
| 10/14/14 COLOR COPIES | 31.50 |
| 10/14/14 TRAVEL EXPENSES TO MINNEAPOLIS FOR MTG - - VENDOR: JAMES PARKS | 1285.02 |
| 10/24/14 COPY EXPENSE # 1 | 11.25 |
| 10/24/14 COLOR COPIES | 42.50 |
| 10/24/14 COPY EXPENSE # 2 | 24.15 |
| 10/27/14 TRAVEL EXPENSES TO MINNEAPOLIS - - VENDOR: JAMES PARKS | 1841.92 |
| 10/29/14 COLOR COPIES | 7.50 |
| 10/31/14 COPY EXPENSE # 1 | 0.15 |
| 11/03/14 COPY EXPENSE # 1 | 0.30 |
| 11/06/14 COPY EXPENSE # 2 | 14.40 |
| 11/21/14 COPY EXPENSE # 1 | 6.75 |
| 11/21/14 COPY EXPENSE # 2 | 7.50 |
| 11/25/14 COPY EXPENSE # 2 | 0.15 |
| 12/03/14 COPY EXPENSE # 2 | 0.60 |
| 12/09/14 COLOR COPIES | 4.00 |
| 12/10/14 TRAVEL EXPENSES TO MINNEAPOLIS - - VENDOR: JAMES PARKS | 1353.82 |
| 12/11/14 TRAVEL EXPENSES TO ST. PAUL - - VENDOR: JAMES PARKS | 205.90 |

-----TIME AND FEE SUMMARY-----

| *-----TIMEKEEPER-----* | RATE | HOURS | FEE |
|------------------------|--------|--------|----------|
| TOM E. COUGHLIN | 415.00 | .60 | 249.00 |
| JEFFREY M. WEISS | 440.00 | 1.80 | 792.00 |
| PATRICE S. AREND | 315.00 | .60 | 189.00 |
| LEE B. KELLERT | 400.00 | 4.10 | 1640.00 |
| RICHARD E. KRUGER | 365.00 | 1.30 | 474.50 |
| DEBORAH L. BAUGHMAN | 330.00 | .50 | 165.00 |
| JAMES J PARKS | 400.00 | 166.20 | 66480.00 |
| MARKO J BELEJ | 425.00 | .70 | 297.50 |
| PAUL R. HAGE | 350.00 | 8.80 | 3080.00 |
| EMILY M. MAYER | 190.00 | 9.30 | 1767.00 |
| SUSAN R. MCMASTER | 165.00 | 1.00 | 165.00 |
| TOTALS | | 194.90 | 75299.00 |



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CoBe Capital
Attn: Neal Cohen
708 Third Avenue, 31st Floor
New York, NY 10017

February 10, 2015

Invoice No. 375673

RE: LSI

FOR LEGAL SERVICES RENDERED THROUGH 01/31/15
AS ITEMIZED ON THE ATTACHED REPORT

| | | |
|----------------------|----|----------|
| TOTAL ATTORNEY FEES: | \$ | 1,305.00 |
| TOTAL DISBURSEMENTS: | \$ | 9.60 |
| | | <hr/> |
| TOTAL AMOUNT DUE: | \$ | 1,314.60 |

FED. TAX I.D. 38-1915036 TERMS: NET 30 DAYS

{2B}

COBE CAPITAL
FILE NUMBER: COBE-LSI
INVOICE NO.: 375673

Feb 10, 2015 PAGE 2

| DATE | ATTY | SERVICE DESCRIPTION | HOURS | |
|----------|------|--|-------|--------|
| 01/07/15 | PRH | REVIEW DOCKET IN IACCARINO & SON BANKRUPTCY CASE. CORRESPONDENCE TO CLIENT REGARDING STATUS OF SETTLEMENT AGREEMENT. | .30 | 105.00 |
| 01/12/15 | PRH | REVIEW ADVERSARY PROCEEDING DOCKET TO CONFIRM THAT NO DEFAULT WAS ENTERED. | .10 | 35.00 |
| 01/15/15 | PRH | PHONE CALL TO O. HAQUE REGARDING STATUS OF SETTLEMENT. | .10 | 35.00 |
| 01/16/15 | JJP | REVIEW PROPOSED CBA FOR COMPLIANCE WITH AGREED LANGUAGE. PREPARE CORRESPONDENCE TO CLIENT AND EMAILS RE SAME. VARIOUS COMMUNICATION WITH UNION TO FINALIZE SAME. | 2.30 | 920.00 |
| 01/19/15 | PRH | CORRESPONDENCE REGARDING STATUS OF PREFERENCE ACTION. | .10 | 35.00 |
| 01/22/15 | PRH | CORRESPONDENCE REGARDING STATUS OF PREFERENCE SETTLEMENT. | .10 | 35.00 |
| 01/26/15 | PRH | E-MAIL CORRESPONDENCE REGARDING SETTLEMENT WITH CLIENT AND TRUSTEE. REVIEW FULLY EXECUTED SETTLEMENT AGREEMENT. CALENDAR DEADLINES. | .40 | 140.00 |

***** DISBURSEMENTS *****

| | | |
|----------|---------------------------|------|
| 11/06/14 | PACER CHARGES NET CHARGES | 9.00 |
| 01/26/15 | COPY EXPENSE # 2 | 0.60 |

-----TIME AND FEE SUMMARY-----

| *-----TIMEKEEPER-----* | RATE | HOURS | FEE |
|------------------------|--------|-------|---------|
| JAMES J PARKS | 400.00 | 2.30 | 920.00 |
| PAUL R. HAGE | 350.00 | 1.10 | 385.00 |
| TOTALS | | 3.40 | 1305.00 |



27777 FRANKLIN ROAD, SUITE 2500, P.O. BOX 5034, SOUTHFIELD, MICHIGAN 48086-5034
PHONE 248.351.3000 • FAX 248.351.3082
www.jaffelaw.com

CoBe Capital
Attn: Neal Cohen
708 Third Avenue, 31st Floor
New York, NY 10017

June 10, 2015

Invoice No. 381050

RE: LSI

FOR LEGAL SERVICES RENDERED THROUGH 05/31/15
AS ITEMIZED ON THE ATTACHED REPORT

| | | |
|----------------------|----|--------|
| TOTAL ATTORNEY FEES: | \$ | 176.00 |
| TOTAL DISBURSEMENTS: | \$ | 426.45 |
| TOTAL AMOUNT DUE: | \$ | 602.45 |

FED. TAX I.D. 38-1915036 TERMS: NET 30 DAYS

{2B}

COBE CAPITAL
FILE NUMBER: COBE-LSI
INVOICE NO.: 381050

Jun 10, 2015 PAGE 2

| DATE | ATTY | SERVICE DESCRIPTION | HOURS | |
|----------|------|--|-------|--------|
| 04/27/15 | PRH | CORRESPONDENCE WITH IACCARINO CHAPTER 7 TRUSTEE. | .10 | 35.00 |
| 04/30/15 | PRH | REVIEW MOTION TO APPROVE SETTLEMENT. | .30 | 105.00 |
| 05/29/15 | PRH | REVIEW ORDER APPROVING PREFERENCE SETTLEMENT. | .10 | 36.00 |

***** DISBURSEMENTS *****

| | | |
|----------|--|--------|
| 09/29/14 | SERVICE FEES - - VENDOR: CT CORPORATION SYSTEM | 425.40 |
| 01/12/15 | PACER CHARGES NET CHARGES | 0.60 |
| 04/23/15 | COPY EXPENSE # 2 | 0.45 |

-----TIME AND FEE SUMMARY-----

| *-----TIMEKEEPER-----* | RATE | HOURS | FEES |
|------------------------|--------|-------|--------|
| PAUL R. HAGE | 352.00 | .50 | 176.00 |
| TOTALS | | .50 | 176.00 |